



A leave-behind from Amy — share before the pilot starts

What if the AI drafts something wrong?

Every draft is reviewed by a member of your team before it sends, by default. Nothing goes out on its own unless you turn that on for specific, low-risk cases.

Will this replace anyone's job?

No. It removes the repetitive part of the job — retyping the same status update, re-reading a dense commitment — so escrow officers and examiners spend their time on the judgment calls only they can make.

Do we need to learn new software?

No new system for your daily production work — it reads from and writes back to whichever you already use (Qualia, SoftPro, or ResWare). The only new thing is a lightweight dashboard for drafts and summaries.

What if we want to stop?

No long-term contract. Cancel anytime after the 90-day pilot, and your data is returned or deleted on request.

Who sees what?

Access is scoped by role — escrow and closing staff see status drafts, examiners and pre-processors see commitment summaries — matching how the team already divides the file today.

How long until it's live?

2–6 weeks per build, tested against real files before anyone outside the team sees a single AI-drafted message.

What does it cost?

\$10,500 for both builds together (founding partner bundle price), then \$650/month total for both tools after the 90-day pilots — hosting, monitoring, and ongoing updates included. No long-term contract.